

ANTHONY BATAILLE, CFA

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QUANTITATIVE & BUSINESS ANALYST

- **CFA charterholder** with master's degrees in **computer science** and in **finance**
- **18 years of experience**, of which 15 years in the financial industry:
 - 11 years in asset management as **operations and business analyst** (equity, fixed income)
 - 4 years in investment banking as **business analyst** (commodity derivatives)
- **AI power user** promoting AI use to employees for increased operational productivity
- Strong interpersonal skills, attention to details, analytical mind, capacity of adaptation

PROFESSIONAL EXPERIENCE

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|------------------------------|--|---------------|
| <i>Jan. 2020 – Present</i> | ALATUS CAPITAL
<i>Quantitative & business analyst, equity department</i> <ul style="list-style-type: none">▪ Executed equity/FX trades for portfolio rebalancing and FX hedging▪ Generated monthly reports, factsheets, and NAV reconciliations▪ Managed CRM lists and campaigns for client report distribution▪ Automated performance attribution via Excel and FactSet integration▪ Streamlined daily fund reporting and cash reconciliations via VBA▪ Developed VBA tools to track and evaluate investment decision-making▪ Engineered automated tools for daily risk and performance reporting▪ Architected database models for storing complex portfolio analytics▪ Led the migration of core information systems (PMS, OMS, and EMS)▪ Authored technical/functional specifications for knowledge transfer and backup▪ Championed AI adoption through staff training and documentation▪ Transitioned legacy shared folders to SharePoint environments▪ Delivered technical support and IT training for all internal users | Geneva |
| <i>Jul. 2015 – Dec. 2019</i> | RAM ACTIVE INVESTMENTS
<i>Quantitative & business analyst, fixed income department</i> <ul style="list-style-type: none">▪ Developed fundamental credit scoring and macro data screening frameworks▪ Created ESG reporting systems for portfolio-to-benchmark comparisons▪ Developed trade simulation tools to model impacts on key portfolio metrics▪ Computed real-time P&L, performance attribution, and derivative analytics▪ Designed a custom tool to analyze and assess broker execution quality▪ Engineered an Excel/VBA PMS for global bond and convertible bond portfolios▪ Built a convertible bond performance attribution tool integrated with FactSet▪ Automated trade booking, strategy classification, and daily reporting cycles▪ Integrated FIX trade reporting into the database for automated PMS booking▪ Implemented daily automated data ingestion for instrument price fixings▪ Architected a share-class referential database for website and factsheets | Geneva |

Sep. 2010 – **SOCIETE GENERALE CORPORATE & INVESTMENT BANKING** **Paris**
 Aug. 2014 *Business analyst, commodity derivatives department*

- Managed 15 offshore QA testers in India for commodity derivatives
- Defined testing strategies for pricers, risk, and booking systems
- Served as lead business analyst for the commodity indices desk
- Authored functional specifications, test plans, and gap analyses
- Orchestrated software releases and production follow-ups
- Validated risk management tools and resolved system-wide bugs
- Led international training programs for offshore technical teams
- Ensured software compliance with complex business specifications

Sep. 2007 – **CAPGEMINI** **Paris**
 Aug. 2010 *IT consultant, specialized in quality assurance, telecom division*

- Tested and assessed the quality of the CRM system for SFR Enterprise
- Wrote technical and functional specifications of an online services valuation system
- Lead the convergence of mobile and internet customers into a unified system
- Developed the billing system of mobile customers for Monaco Telecom

EDUCATION

ONLINE SELF-TRAINING

- Applied Data Science with Python – University of Michigan
- Machine Learning – Stanford University
- Data Scientist with Python – DataCamp

2015 **ESSEC BUSINESS SCHOOL** **Paris**
Master's Degree in Finance, Summa Cum Laude
 Market finance and asset management

2013 **CFA INSTITUTE**
CFA Charterholder
 Passed the 3 levels on the first attempt

2007 **ENSEIRB ENGINEERING SCHOOL** **Bordeaux**
Master's Degree in Computer Science, Magna Cum Laude
 Computing and telecommunication networks

TECHNICAL SKILLS

AI prompting and coding	Portfolio management system	Agile methodology
Excel	Order management system	Testing tools
VBA	Execution management system	Python
Bloomberg API & terminal	SQL databases	Data science
FactSet	FIX protocol	Machine learning

LANGUAGES & OTHERS

French: native - English: fluent - Russian: intermediate | Member of MENSA France